

Contents

Foreword.....	2
1. Overview Of The Ethiopia Construction Market.....	3
1.1. Economic Overview of Ethiopia	3
1.2. Geography - Key Cities and Region	5
2. Ethiopia Construction Industry.....	7
2.1. Size of the Industry	7
2.2. Government Policies influencing growth of Industry	7
2.3. Spending on Construction	8
2.4. Industry Supply Chain	9
2.5. Construction Costs	10
3. Opportunities by Sector	12
3.1. Transport	12
3.2. Energy / Power	14
3.3. Water / Wastewater Utilities	16
3.4. Residential Buildings	18
3.5. Commercial Buildings	19
3.7. Hotels & Tourism	20
4. Doing Business in Ethiopia	23
4.1. Business Setup	23
4.2. Public Procurement and the Tendering Process	24
5. Future Outlook.....	26
6. Profiles of Some Key Players.....	27